(Formerly known as VIBHOR STEEL TUBES (P) LTD.)

CIN: L27109HR2003PLC035091, Regd. Address: Plot No. 2, Industrial Development Colony, Delhi Road, Hisar (Haryana) - 125005 India, Tel No.: 01662-237359, 222710, Email Id: contact@vstlindia.com, Website: www.vstlindia.com

Date: 22.07.2024

VSTL/Reg-76/Q1/2024-25:

| To, | To, |
|----------------------------------|---|
| Department of Corporate Affairs, | Listing Department |
| BSE LIMITED, | National Stock Exchange of India Limited |
| P.J Towers, Dalal Street, | Exchange Plaza, C-1 Block G, Bandra Kurla |
| Mumbai – 400001 | Complex Bandra [E], Mumbai – 400051 |
| | |
| BSE Scrip Code: 544124 | NSE Symbol: VSTL |
| | |

Dear Sir,

Subject: Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, Reconciliation of Share Capital Audit Report

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares, for the quarter ended on June 30, 2024. The report has been issued by M/s KRS AND CO., Practicing Company Secretary, Thane.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

This is for your information and records.

Yours sincerely,

Thanking you,

For VIBHOR STEEL TUBES LIMITED

Mr. Lovkesh Company Secretary & Compliance Officer Mem No.: A68975

Encl: as above

KRS AND CO.

Practicing Company Secretaries

Add: C-1804, Dosti Varuna, Dosti Vihar, Vartak Nagar, Thane (W), Thane - 400 606. Unique Code: S2017MH469000 CS Ketan Ravindra Shirwadkar B.com | C.S. Contact No. 9833556916

E-mail: pcskrshirwadkar@gmail.com

Reconciliation of Share Capital Audit Report as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018

| CIN Registere Correspo Telephon Email add Names o | he Company d Office Addres ndence Addres e & Fax No. dress the Stock Exch | S | | : #U27109F : Plot No. 2 Delhi Road : Plot No. 2 Delhi Road | TEEL TU IR2003P , Industr J, Hisar, | ial Developme Haryana, 1250 ial Developme | nt Colony, | |
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| Telephon Email add Names o | e & Fax No. dress the Stock Exch | 1 | | Delhi Road | Industri Hisar, F | ial Developme Janyana 12500 | nt Colony, | |
| Email add Names o | tress the Stock Excl | | | . Tal 01 7 | : Plot No. 2, Industrial Development Colony, Delhi Road, Hisar, Haryana, 125005 | | | |
| Email add Names o | tress the Stock Excl | 1 | | : Tel.: +91 7030322880 | | | | |
| | | | | : contact@vstlindia.com | | | | |
| Company | 's securities ar | Stock Exchange where the | | : BSE Limited, Mumbai | | | | |
| | Company's securities are listed | | | : The National Stock Exchange of India Limited, Mumbai | | | | |
| | | | | | | % of Total Iss | ued | |
| | | | | Number of | Shares | Capital | | |
| Issued Capital | | | | 189 | 62443 | | 100.00% | |
| Listed Capital | | | | 189 | 62443 | | 100.00% | |
| (Exchange Wise) | | | | | | | | |
| Held in Dematerialized form in CDSL | | | | | 373300 | | 45.2236% | |
| Held in Dematerialized form in NSDL | | | | | | 54.7764% | | |
| | | | | | 0 | - | 0.00 | |
| | | | | 189 | 962443 | | 100.00% | |
| Reasons | for difference i (12&16) | f any, between | | NA | | | | |
| Certifyin | g the details of | changes in shar | e ca | | | | | |
| lars of | Number of | Applied/Not | | | Whethe | | In- | |
| | | Applied for | Stock | | r | 1 | principal | |
| | Listing | 1 | - | | to NSDL | approval | | |
| аркас | | | | | | | pending for Stock | |
| | | | | imes) CDSL | | | Exchang | |
| | | | | | | | s (specif | |
| | | | | | | | names) | |
| l | Held in D Physical Total No. Reasons (11&12), Certifying as per Ta ars of | Held in Dematerialized for Physical Total No. of shares (13+Reasons for difference in (11&12), (12&16) Certifying the details of as per Table below: ars of Sin Number of Shares | Held in Dematerialized form in NSDL Physical Total No. of shares (13+14+15) Reasons for difference if any, between (11&12), (12&16) Certifying the details of changes in shar as per Table below: ars of Number of Applied/Not Applied for Listing | Held in Dematerialized form in NSDL Physical Total No. of shares (13+14+15) Reasons for difference if any, between (11&12), (12&16) Certifying the details of changes in share cases per Table below: ars of Number of Applied/Not Liss in shares Applied for Exception (spiral apital Exception) | Held in Dematerialized form in NSDL Physical Total No. of shares (13+14+15) Reasons for difference if any, between (11&12), (12&16) Certifying the details of changes in share capital during to as per Table below: ars of Number of Applied/Not Listed on share shares Sin Shares Applied for Stock Exchanges | Held in Dematerialized form in NSDL Physical Total No. of shares (13+14+15) Reasons for difference if any, between (11&12), (12&16) Certifying the details of changes in share capital during the quart as per Table below: ars of Number of Applied/Not Listed on Whether is in Shares Applied for Listing Exchanges intimat (specify ed to | Held in Dematerialized form in NSDL Physical Total No. of shares (13+14+15) Reasons for difference if any, between (11&12), (12&16) Certifying the details of changes in share capital during the quarter under consas per Table below: ars of Number of shares Sin Shares Applied/Not Listed on Whethe Stock r intimated to NSDL epital | |



| N.A. | | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | | |
|------|--|--------------------------------------|---|--|-------------|---------------|---|--|--|
| , | | | | | | | | | |
| 19. | Register | of Members is | updated | : YES | | | | | |
| 20. | Reference of previous quarter with regards to excess dematerialization shares, if any. | | | : N.A. | | | | | |
| 21. | | Company resoled in Point no.2 | | ; N.A. | | | | | |
| 22. | Mention | ed the total no. Ifirmed after 21 | Total No. of Demat / Ren | No. o | of uests | No. of Shares | | | |
| | | | requests pending beyond th the reasons for delay | | fter 0 | | 0 | | |
| | | | | 21 days Pending above 21 days | ve 0 | 1.45 | 0 | | |
| | | | | Reasons: N.A | ١. | | | | |
| 23. | Name, Telephone & Fax No. of the Compliance Officer of the Company. | | | : Mr. Lovkesh Papneja Company Secretary & Compliance Officer PAN: ANGPL3227M ACS No. 68975 Tel.: +91 7030322880 E-mail: cs@vstlindia.com | | | | | |
| 24. | | Address, Tel. & o. of the Audito | | : Mr. Ketan Ravindra Shirwadkar Proprietor KRS AND CO. Practicing Company Secretaries ACS No.: 37829 COP No.: 15386 ADDRESS: C-1804, Dosti Varuna, Dosti Vihar, Vartak Nagar, Thane West, Thane 400606 Tel No. 9833556916 Email: pcskrshirwadkar@gmail.com | | | | | |
| 25. | | tment of Commegistry work | on Registry for | : KFin Technologies Limited Address: Selenium Building, Tower B, Plot No. 31-32, Financial District. Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana, India 500032 Tel: +91 40 6716 2222 E-mail: vibhor.ipo@kfintech.com SEBI Reg No. INR000000221 | | | | | |
| 26. | | | | | | | iny have filed ce of Registrar Master Data of | | |



Company and thereby updating the CIN from "U" to "L". As of the date of issuing this certificate the MCA master data is yet to be updated.

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify).

PLACE: THANE

DATE: 22-07-2024

PEER REVIEW NO. 3967/2023

ICSI UDIN: A037829F000796037

FOR KRS AND CO.
PRACTICING COMPANY SECRETARIES

KETAN RAVINDRA SHIRWADKAR

PROPRIETOR ACS NO. 37829 COP NO. 15386