

CIN: L27109HR2003PLC035091, Regd. Address: Plot No. 2, Industrial Development Colony, Delhi Road, Hisar (Haryana) -125005 India, Tel No.: 01662-237359, 222710, Email Id: <u>contact@vstlindia.com</u>, Website: <u>www.vstlindia.com</u>

VSTL/Reg-76/2024-25:

Date: 25-04-2024

BSE Scrip Code: 544124	NSE Symbol: VSTL
P.J Towers, Dalal Street, Mumbai – 400001	Exchange Plaza, C-1 Block G, Bandra Kurla Complex Bandra [E], Mumbai – 400051
BSE LIMITED,	National Stock Exchange of India Limited
Department of Corporate Affairs,	Listing Department
To,	To,

Dear Sir,

Subject: Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, Reconciliation of Share Capital Audit Report

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares, for the quarter ended on March 31, 2024. The report has been issued by M/s KRS AND CO., Practicing Company Secretary, Thane.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

This is for your information and records.

Yours sincerely,

Thanking you,

For VIBHOR STEEL TUBES LIMITED

Mr. Lovkesh Papneja Company Secretary & Compliance Officer Mem No.: A68975

Encl: as above

KRS AND CO.

Practicing Company Secretaries Add: C-1804, Dosti Varuna, Dosti Vihar, Vartak Nagar, Thane (W), Thane - 400 606. Unique Code : S2017MH469000

Reconciliation_of_Share_Capital_Audit_Report_as_per_Regulation_76_of_the_Securities_and Exchange Board of India (Depositories and Participants) Regulations, 2018

1.	For Quarter Ended	: 31" March 2024			
2.	ISIN	: INEOQTF01015			
3.	Face Value	: Rs. 10/-			
4.	Name of the Company	: VIBHOR STEEL TU	JBES LIMITED		
5.	CIN	:#U27109HR2003PLC035091			
6.	Registered Office Address	: Plot No. 2, Industrial Development Colony, Delhi Road, Hisar, Haryana, 125005			
7.	Correspondence Address	: Plot No. 2, Industrial Development Colony, Delhi Road, Hisar, Haryana, 125005			
8.	Telephone & Fax No.	: Tel.: +91 7030322880			
9.	Email address	: contact@vstlindia.com			
10.	Names of the Stock Exchange where the	: BSE Limited, Mumbai			
	Company's securities are listed	: The National Stock Exchange of India			
		Limited, Mumbai			
		Number of shares	% of Total Issued Capital		
11.	Issued Capital	18962443	100.00%		
12.	Listed Capital (Exchange Wise)	18962443	100.00%		
13.	Held in Dematerialized form in CDSL	8333426	43.95%		
14.	Held in Dematerialized form in NSDL	10629017	56.05%		
15.	Physical	0	0.00		
16.	Total No. of shares (13+14+15)	18962443	100.00%		
17.	Reasons for difference if any, between (11&12), (12&16)	NA			
18.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:				



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chang	ulars of es in capital *	Number of shares		Listed Stock Exchang (specify names)	on es	Whethe r intimat ed to CDSL	Whether intimated to NSDL	In- principal approval pending for Stock Exchange s (specify names)
Allotm Equity pursua initial Offer	Shares	4779443	Applied	BSE Li and National Stock Exchang India Lin	e of	Yes	Yes	N.A.
were li Februa	isted on 2 ary 2024.	ial Public Offer 0™ February 20	24 on the above	allotted E	quity SI xchang			
19.	Register	of Members is I	updated	:	: YES			
20.	Reference of previous quarter with regards to excess dematerialization shares, if any.		: N.A.					
21.	Has the Company resolved the matter mentioned in Point no.20 above in the current quarter?			: N.A.				
22.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond			Total N Demat Reque	/ Rema	at Requ	201201	No. of Share
	21 days	with the reason	s for delay	Confirm 21 days		er O		0
				Pendin 21 days	gabove	e 0		0
	Name Talashana & Fay Na of the			Reasons: N.A.				
23.	Name, Telephone & Fax No. of the Compliance Officer of the Company.			: Mr. Lovkesh Papneja Company Secretary & Compliance Officer PAN: ANGPL3227M ACS No. 68975 Tel.: +91 7030322880 E-mail: cs@vstlindia.com				



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24.	Name, Address, Tel. & Fax. No. Regd. No. of the Auditor	: Mr. Ketan Ravindra Shirwadkar Proprietor KRS AND CO. Practicing Company Secretaries ACS No.: 37829 COP No.: 15386 ADDRESS: C-1804, Dosti Varuna, Dosti Vihar, Vartak Nagar, Thane West, Thane 400606 Tel No. 9833556916 Email: pcskrshirwadkar@gmail.com
25.	Appointment of Common Registry for share registry work	: KFin Technologies Limited Address: Selenium Building, Tower B, Plot No. 31-32, Financial District. Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana, India 500032 Tel: +91 40 6716 2222 E-mail: <u>vibhor.ipo@kfintech.com</u> SEBI Reg No. INR000000221
26.	Any other details that the auditor may like to provide. (e.g. BIFR Company, delisting from SE, Company changed its name etc.)***	: # Pursuant to the Listing of the Company on 20 th February 2024 the Company have filed change request form with the Office of Registrar of Companies Delhi for updating Master Data of the Company from Unlisted Company to Listed Company and thereby updating the CIN from "U" to "L". As of the date of issuing this certificate the MCA master data is yet to be updated.

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify).

PLACE: THANE DATE: 24.04.2024 PEER REVIEW NO. 3967/2023 ICSI UDIN: A037829F000227865



FOR KRS AND CO. PRACTICING COMPANY SECRETARIES

KETAN RAVINDRA SHIRWADKAR PROPRIETOR ACS NO. 37829 COP NO. 15386

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